





Notice

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- Investment through Lending Loop involves lending to small and medium sized businesses, so your investment can go down as well as up. Any historical returns, expected returns, or projections may not reflect actual future performance. Your capital is at risk when lending to businesses.
- All information, returns, estimates and projections are accurate as of October 8, 2019 unless otherwise noted in this presentation.

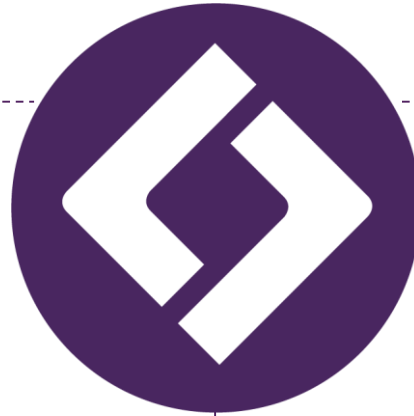


**Connecting businesses seeking affordable capital with Canadians
looking for attractive returns.**

Why Invest in Lending Loop Loans

Transparent Asset Class

Investors have full visibility into the loans they are investing in and can pick and choose specific loans or set their own unique criteria



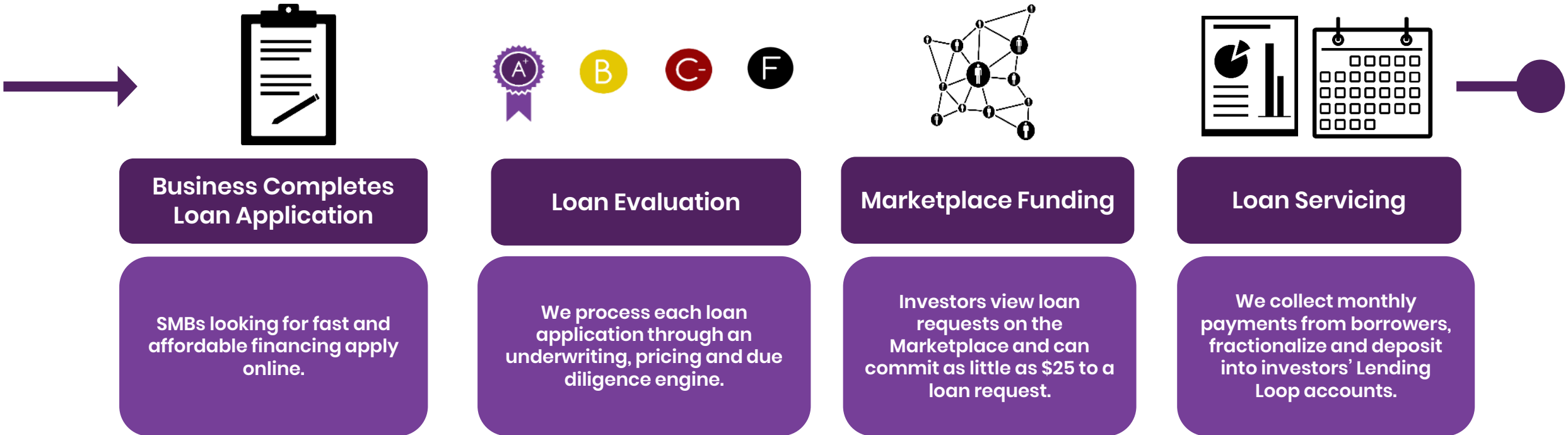
Monthly Fixed Income

Asset class offering stable fixed-income returns that provide a source of monthly cash flow

Diversified Portfolio

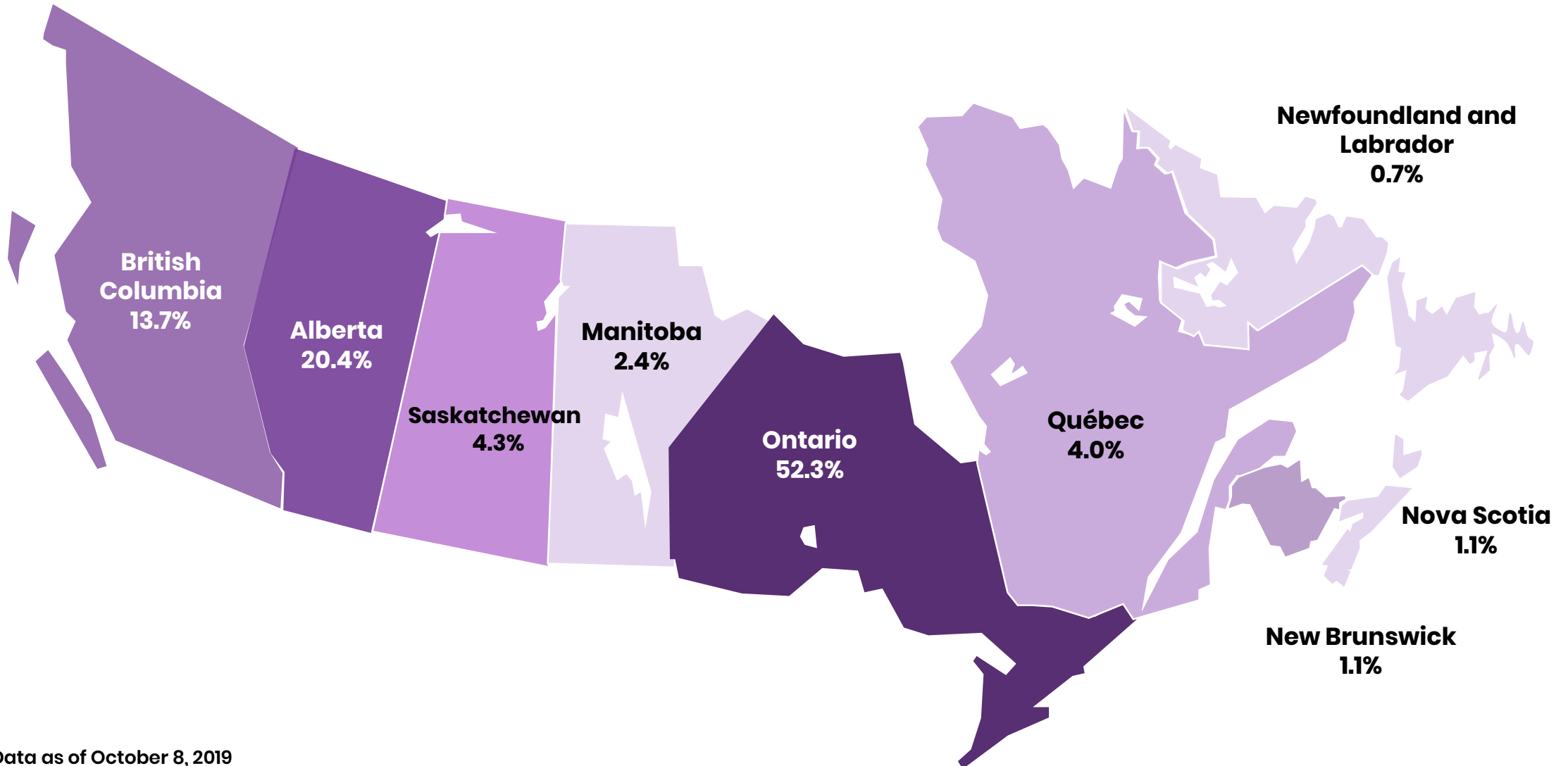
Diversified portfolio of small businesses in many industries and geographies with returns uncorrelated to stocks & real-estate

How Lending Loop Works



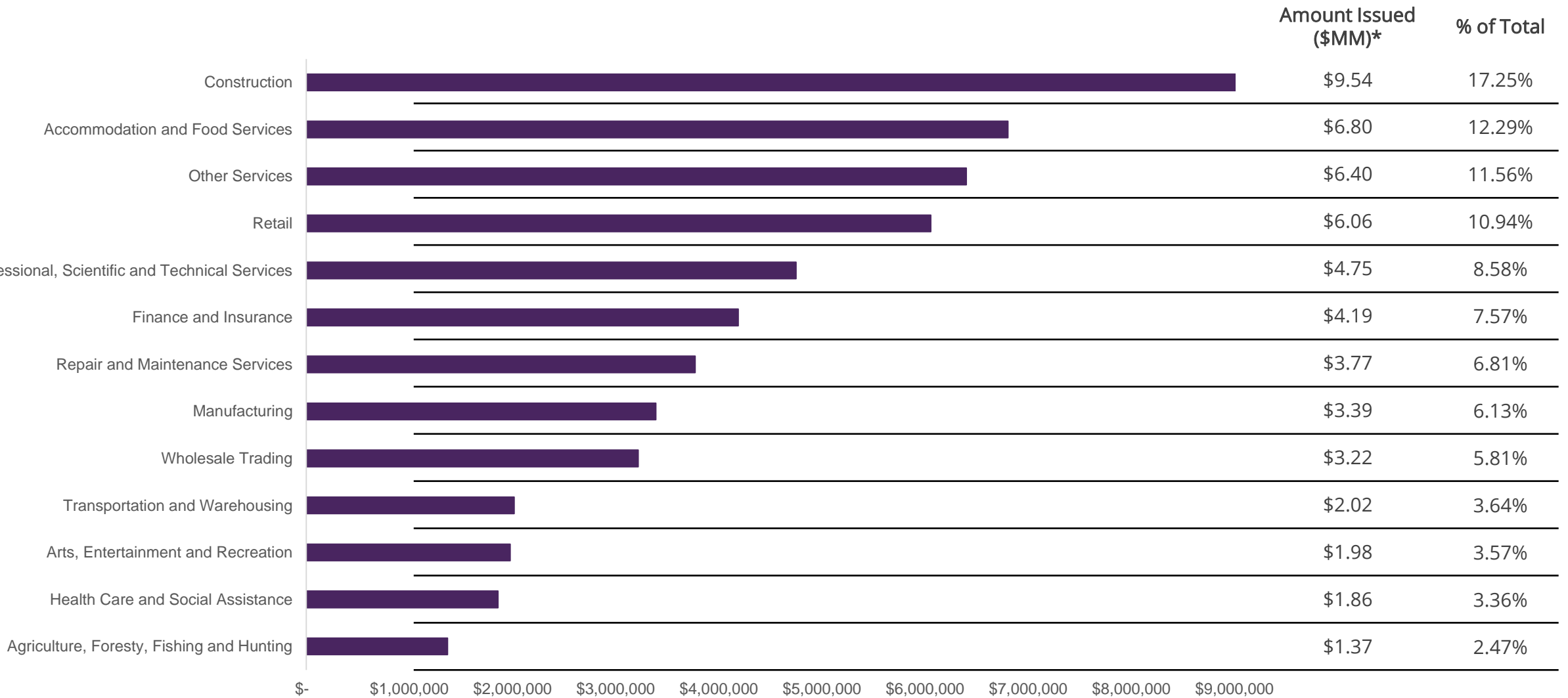
Portfolio Data

Diversification - Geographic



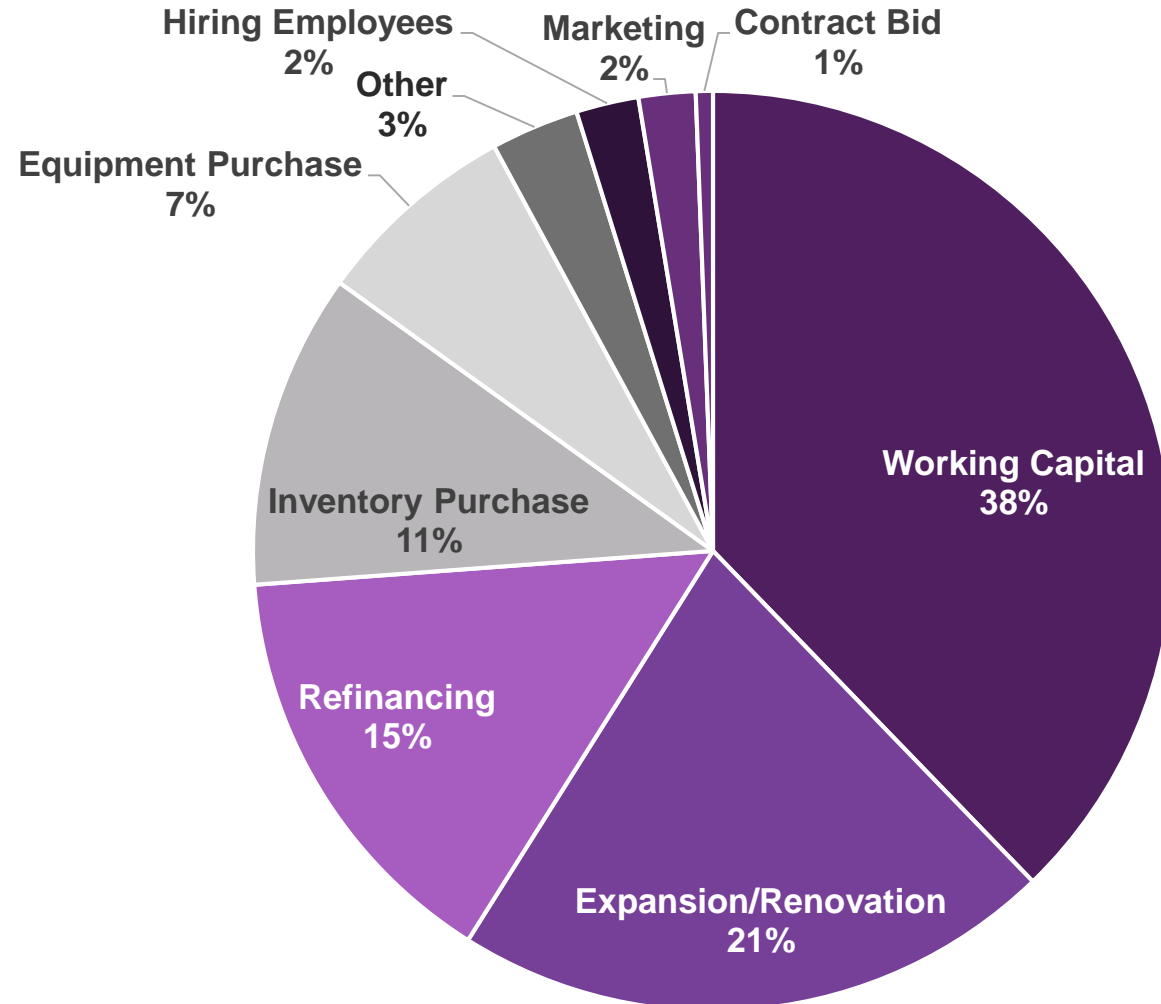
*Data as of October 8, 2019

Diversification - Industry



*Data as of October 8, 2019

Diversification – Use of Funds



The Platform

\$55MM+
Lent to SMEs

10,000+
Investors

Loan Book Detail	
Total Loan Volume (# of loans)	920+
Interest Rates	5.9%-26.5%
Avg. Term Length	38 months
Loan Amt. Range	\$1K-\$500K

Ways You Can Invest

Auto-Lend

Auto-Lend gives lenders the ability to automate their investment strategy. Lenders can select from a list of preset plans or more advanced lenders can build their own.

Balanced

Estimated Net Return

8.4%⁺

This plan purchases the following selected notes:

A+AB+BC+

CD+DE+E

Conservative

Estimated Net Return

6.1%⁺

This plan purchases the following selected notes:

A+AB+BC+

CD+DE+E

Aggressive

Estimated Net Return

10.0%⁺

This plan purchases the following selected notes:

A+AB+BC+

CD+DE+E

Manual Investing

If you prefer, you can browse the marketplace to pick the specific businesses you would like to lend to and decide the amount you want to invest. You can view detailed information on each business including financial statements.

Loan Name	Industry	Interest Rate	Risk Band	Loan Amount	Progress	Term
Accounting Firm		8.52%	A	\$100,000.00	80.85%	4 Years
New Location		8.52%	A	\$75,000.00	49.97%	4 Years
Network Infrastructure Reseller- Working Capital		10.33%	B+	\$80,000.00	65.72%	2 Years
Mortgage Lender - Working Capital		10.33%	B+	\$125,000.00	20.4%	4 Years
Vacuum Excavating Company		10.33%	B+	\$80,000.00	38.38%	2 Years
Printing and Graphic Design Shop		12.2%	B	\$75,000.00	58.0%	3 Years
Tire Wholesaler		14.11%	C+	\$80,000.00	49.66%	2 Years



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